

**MORGAN, LEWIS & BOCKIUS LLP**

1701 Market Street  
Philadelphia, PA 19103-2921  
Telephone: 215-963-5000  
Facsimile: 215-963-5001  
John C. Goodchild, III  
Rachel Jaffe Mauceri

*Attorneys for The Lincoln National Life Insurance  
Company*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	)	)
	)	Chapter 11
LEHMAN BROTHERS HOLDINGS, INC., <i>et al.</i> ,	)	)
	)	Case No. 08-13555 (JMP)
Debtors.	)	)
	)	)
LEHMAN BROTHERS SPECIAL FINANCING INC.,	)	)
	)	)
Plaintiff,	)	)
-against-	)	Adversary Proceeding
	)	No. 10-03547 (SCC)
BANK OF AMERICA NATIONAL ASSOCIATION, <i>et al.</i> ,	)	)
	)	)
Defendants.	)	)
	)	)

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**Rule 7007.1 Corporate Ownership Statement**

Pursuant to Rule 7007.1 of the Federal Rules of Bankruptcy Procedure and Local Bankruptcy Rule 7007.1-1, The Lincoln National Life Insurance Company, by and through its undersigned counsel, states that (a) The Lincoln National Life Insurance Company is a wholly owned subsidiary of Lincoln National Corporation, which is a publicly traded company; and (b) there are no reported holders of 10% or more of the common stock of Lincoln National Corporation.

Dated: Philadelphia, Pennsylvania  
April 17, 2014

**MORGAN, LEWIS & BOCKIUS LLP**

By: /s/ Rachel Jaffe Mauceri  
Rachel Jaffe Mauceri  
rmauceri@morganlewis.com  
John C. Goodchild, III  
jgoodchild@morganlewis.com

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